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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and  
Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
: :  
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**CERTIFICATE OF NO OBJECTION  
UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' OMNIBUS  
CLAIMS OBJECTIONS SCHEDULED FOR HEARING ON APRIL 26, 2012**

TO THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the following omnibus claims objections (collectively, the "Claims Objections") with the Court for hearing on or before April 26, 2012:

- a. Debtors' Two Hundred Nineteenth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 20787]**
- b. Debtors' Two Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 21727]**
- c. Two Hundred Forty-First Omnibus Objection to Claims (No Liability Claims) **[ECF No. 23247]**
- d. Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 24999]**
- e. Debtors' Two Hundred Sixty-Seventh Omnibus Objection to Claims (No Liability Claims) **[ECF No. 26087]**
- f. Debtors' Two Hundred Sixty-Ninth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 26236]**
- g. Two Hundred Seventy-First Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 26233]**
- h. Two Hundred Seventy-Second Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) **[ECF No. 26234]**
- i. Two Hundred Seventy-Third Omnibus Objection to Claims (Late-Filed Claims) **[ECF No. 26237]**
- j. Two Hundred Seventy-Fourth Omnibus Objection to Claims (Amended and Superseded Claims) **[ECF No. 26238]**
- k. Two Hundred Seventy-Fifth Omnibus Objection to Claims (Duplicative Claims) **[ECF No. 26239]**
- l. Two Hundred Seventy-Sixth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[ECF No. 26240]**
- m. Two Hundred Seventy-Seventh Omnibus Objection to Claims (No Guarantee Claims) **[ECF No. 26241]**
- n. Two Hundred Seventy-Eighth Omnibus Objection to Claims (Settled Derivatives Claims) **[ECF No. 26242]**
- o. Two Hundred Seventy-Ninth Omnibus Objection to Claims (Misclassified Claims) **[ECF No. 26235]**
- p. Debtors' Objection to Claim of Gadeco, LLC **[ECF No. 26086]**

2. In accordance with the Second Amended Case Management Order, the Debtors established deadlines (the “Response Deadline”) for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadlines have now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objections have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on Debtors’ counsel by any of the holders of the claims included Exhibit 1 to any of the Orders attached hereto, which includes only the proofs of claim for which the Claims Objection will be granted. Responses to certain of the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.

4. Accordingly, the Debtors respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through P, which, except for the inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is granted, adjourned or

withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: April 25, 2012  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons

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Attorneys for Lehman Brothers Holdings Inc. and  
Certain of Its Affiliates

**EXHIBIT A**  
**(Proposed Order – ECF No. 20787)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* :  
: **(Jointly Administered)**  
Debtors. :  
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X

**SUPPLEMENTAL ORDER GRANTING THE TWO HUNDRED NINETEENTH  
OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the two hundred nineteenth omnibus objection to claims, dated October 12, 2011 (the “Two Hundred Nineteenth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants’ supporting documentation and Lehman Brothers Special Financing Inc.’s (“LBSF”) books and records, as more fully described in the Two Hundred Nineteenth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Nineteenth Omnibus Objection to

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Nineteenth Omnibus Objection to Claims.

Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Nineteenth Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of the Response filed by Yakima-Tieton Irrigation District [Docket No. 3848]; and a hearing having been held on April 26, 2012; and the Court having found and determined that the relief sought in the Two Hundred Nineteenth Omnibus Objection to Claims is in the best interests of LBSF, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Nineteenth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Nineteenth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading “Modified Amount” and any asserted amount in excess of the modified amount are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Two

Hundred Nineteenth Omnibus Objection to Claims that does not appear on Exhibit 1  
annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine  
all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	YAKIMA-TIETON IRRIGATION DISTRICT C/O FOSTER PEPPER PLLC ATTN: JANE PEARSON 1111 THIRD AVENUE, SUITE 3400 SEATTLE, WA 98101- 3299	3848	04/20/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$546,568.34*	Lehman Brothers Special Financing Inc.	Unsecured	\$312,174.00
				TOTAL		\$546,568.34	TOTAL		\$312,174.00

**EXHIBIT B**  
**(Proposed Order – ECF No. 21727)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* :  
: **(Jointly Administered)**  
Debtors. :  
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X

**ORDER GRANTING THE TWO HUNDRED THIRTY-SECOND  
OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the two hundred thirty-second omnibus objection to claims, dated November 7, 2011 (the “Two Hundred Thirty-Second Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”); pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants’ supporting documentation and the LBHI’s and Lehman Brothers Special Financing Inc.’s (“LBSF”) books and records, as more fully described in the Two Hundred Thirty-Second Omnibus Objection to Claims; and due and proper notice of the Two Hundred Thirty-Second Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Thirty-Second Omnibus Objection to Claims.

Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Thirty-Second Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of Proof of Claim numbers 16059 and 16060 filed by Taconic Entities Transferor: Merrill Lynch Credit Products, LLC; these claims having been objected to in the Two Hundred Thirty-Second Omnibus Objection to Claims; and a hearing having been held on April 26, 2012; and the Court having found and determined that the relief sought in the Two Hundred Thirty-Second Omnibus Objection to Claims is in the best interests of LBHI and LBSF, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Thirty-Second Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Thirty-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading “Modified Amount” and any asserted amount in excess of the modified amount is disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any

basis are expressly reserved with respect to any claim listed on Exhibit A to the Two  
Hundred Thirty-Second Omnibus Objection to Claims that does not appear on Exhibit 1  
annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine  
all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 232: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	TACONIC OPPORTUNITY FUND L.P.  TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS L.P.  ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK, NY 10022	16059	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$12,393,189.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$9,247,898.00
	TRANSFERRED TO: TACONIC CAPITAL PARTNERS 1.5 L.P.  TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS, L.P.  ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK, NY 10022	16059	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$2,187,034.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$1,631,982.00

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 232: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
2	TACONIC OPPORTUNITY FUND L.P.  TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS L.P.  ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK, NY 10022	16060	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$12,677,173.00*	Lehman Brothers Holdings Inc.	Unsecured	\$9,535,971.50
	TRANSFERRED TO: TACONIC CAPITAL PARTNERS 1.5 LP  TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS LP  ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK, NY 10022	16060	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$2,237,149.00*	Lehman Brothers Holdings Inc.	Unsecured	\$1,682,818.50
					TOTAL	\$29,494,545.00		TOTAL	\$22,098,670.00

**EXHIBIT C**  
**(Proposed Order – ECF No. 23247)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING DEBTORS' TWO HUNDRED FORTY-FIRST  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the Debtors' two hundred forty-first omnibus objection to claims, dated December 12, 2011 (the "Two Hundred Forty-First Omnibus Objection to Claims"),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the No Liability Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Two Hundred Forty-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Forty-First Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Forty-First Omnibus Objection to Claims is in the best interests of the Debtors and their creditors, and that the legal and factual bases set forth in the Two Hundred Forty-First Omnibus Objection to Claims establish just cause

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<sup>1</sup> Terms not defined herein shall have the meanings ascribed to them in the Two Hundred Forty-First Omnibus Objection to Claims.

for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Forty-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 241: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 D&D SECURITIES INC 302 NORTH NASSAU AVENUE MARGATE, NJ 08402		07/20/2009	5637	\$141,306.75	No Liability Claim
2 BLACKROCK FINANCIAL MANAGEMENT, INC. ATTN: PETER VAUGHAN, ESQ. 40 EAST 52 <sup>ND</sup> STREET NEW YORK, NY 10022		9/22/2009	28686	\$654,652.00*	No Liability Claim
TOTAL					\$795,958.75

**EXHIBIT D**  
**(Proposed Order – ECF No. 24999)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**

**SUPPLEMENTAL ORDER GRANTING  
DEBTORS' TWO HUNDRED SIXTY-FIFTH OMNIBUS  
OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred sixty-fifth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-Fifth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims.

the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Sixty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto, and (ii) any claim listed on Exhibit A annexed to the Two Hundred Sixty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed to the *Order Granting Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims)* [ECF No. 27104]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 265: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 HSBC BANK USA, NA AS TTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA- STRUCTURED FINANCE ATTN: CHI LE 10 EAST 40TH STREET, 14TH FLOOR NEW YORK, NY 10016	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28380	Undetermined	No Liability Claim
2 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS - THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA - STRUCTURED FINANCE ATTN: FERNANDO ACEBEDO NEW YORK, NY 10016	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	28779	Undetermined	No Liability Claim
			TOTAL		Undetermined	

**EXHIBIT E**  
**(Proposed Order – ECF No. 26087)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-SEVENTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the Debtors' two hundred sixty-seventh omnibus objection to claims, dated March 7, 2012 (the "Two Hundred Sixty-Seventh Omnibus Objection to Claims"),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the No Liability Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Two Hundred Sixty-Seventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Seventh Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Seventh Omnibus Objection to Claims is in the best interests of the Debtors and their creditors, and that the legal and factual bases set forth in the Two Hundred Sixty-Seventh Omnibus Objection to Claims

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<sup>1</sup> Terms not defined herein shall have the meanings ascribed to them in the Two Hundred Sixty-Seventh Omnibus Objection to Claims.

establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Debtors' Two Hundred Sixty-Seventh Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

**IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)**

**OMNIBUS OBJECTION 267: EXHIBIT 1- NO LIABILITY CLAIMS**

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	PUTERMAN, SAMUEL C/O DAVID M. BUCKNER, ESQ. KOZYAK TROPIN & THROCKMORTON, P.A. 2525 PONCE DE LEON, 9TH FLOOR MIAMI, FL 33134	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30674	\$70,000,000.00	No Liability Claim
2	REYNO, FREDDIE & WOLFKIND- REYNO, JUNE F. 10170 PRESLET STREET SAN DIEGO, CA 92126	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/20/2009	4520	\$1,540,000.00	No Liability Claim
3	RIVERSIDE HOLDINGS, LLP 192 LEXINGTON AVENUE NEW YORK, NY 10016	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25546	\$6,945,592.00*	No Liability Claim
4	WEISS, ROGER J AND SUZANNE, AS CO-EXECUTORS OF THE ESTATE OF STEPHEN H WEISS ROGER J WEISS 16 THE CROSSING AT BLIND BROOK PURCHASE, NY 10577	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/01/2009	35917	\$400,000.00*	No Liability Claim
				TOTAL		\$78,885,592.00	

**EXHIBIT F**  
**(Proposed Order – ECF No. 26236)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING THE  
TWO HUNDRED SIXTY-NINTH OMNIBUS  
OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the two hundred sixty-ninth omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Sixty-Ninth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the No Liability Claims on the basis that LBHI has no liability for such claims, all as more fully described in the Two Hundred Sixty-Ninth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Ninth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Two Hundred Sixty-Ninth Omnibus Objection to Claims is in the best interests of LBHI, its estate, creditors, and all parties in interest and that the legal and factual bases set forth in the Two

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<sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Two Hundred Sixty-Ninth Omnibus Objection to Claims.

Hundred Sixty-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Ninth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the hearing on the Two Hundred Sixty-Ninth Omnibus Objection to Claims is adjourned *sine die* with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Court-appointed claims agent is authorized to modify the claims register to reflect this order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Two Hundred Sixty-Ninth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 269: EXHIBIT 1 - NO LIABILITY 401(k) CLAIMS

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 ANDREWS, TAMATHA LEE 3030 S MACON CIR AURORA, CO 80014-3053	Lehman Brothers Holdings Inc.	01/30/2009	2340	\$1,784.23	No Liability
2 BAKER, CHRISTINE D. 9204 WEEPING WILLOW PLACE LITTLETON, CO 80130	Lehman Brothers Holdings Inc.	01/29/2009	2328	\$28,385.89	No Liability
3 BERCELLIE, PATRICIA M. V. 4259 E LARK SPARROW ST HIGHLAND RANCH, CO 80126	Lehman Brothers Holdings Inc.	02/02/2009	2390	\$4,563.04	No Liability
4 BIAMONTE, ANN M. 2132 RALEIGH STREET DENVER, CO 80212	Lehman Brothers Holdings Inc.	01/30/2009	2544	\$9,354.49	No Liability
5 BYERS, KIMBERLEE 10656 CEDARCREST CIRCLE HIGHLANDS RANCH, CO 80130	Lehman Brothers Holdings Inc.	01/29/2009	2379	\$4,000.00	No Liability
6 BYERS, LUCAS 10656 CEDARCREST CIRCLE HIGHLANDS RANCH, CO 80130	Lehman Brothers Holdings Inc.	01/29/2009	2381	\$4,000.00	No Liability
7 CANHEDO, DANIELLE 15230 SW 74TH CT PALMETTO BAY, FL 33157-2494	Lehman Brothers Holdings Inc.	09/18/2009	18134	\$2,792.85	No Liability
8 CHAN, MICHAEL H 4215 WESTMINSTER RD GREAT NECK, NY 11020	Lehman Brothers Holdings Inc.	09/18/2009	18951	\$4,000.00	No Liability
9 CHIN, NEVILLE 61 RIDGEWAY AVENUE STATEN ISLAND, NY 10314	Lehman Brothers Holdings Inc.	09/10/2009	11321	\$4,000.00	No Liability
10 DERIEG, MICAH 10233 URAVAN ST. COMMERCE CITY, CO 80022	Lehman Brothers Holdings Inc.	01/29/2009	2386	\$4,000.00	No Liability

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 269: EXHIBIT 1 - NO LIABILITY 401(k) CLAIMS

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
11 DREYER, JERALD WAYNE 9797 MAYFAIR STREET #B ENGLEWOOD, CO 80112	Lehman Brothers Holdings Inc.	01/29/2009	2362	\$4,000.00	No Liability
12 FORD, KAREN POST 12202 SHORT COURT CYPRESS, TX 7429	Lehman Brothers Holdings Inc.	7/23/2009	5972	\$7,192.56*	No Liability
13 GUERRA, ROBERTO 190 PARK AVENUE HARRISON, NY 10528	Lehman Brothers Holdings Inc.	09/21/2009	23778	Undetermined	No Liability
14 HAYNES, SUSAN M 108 SAGAMORE ROAD 3G TUCKAHOE, NY 10707	Lehman Brothers Holdings Inc.	09/22/2009	28687	\$3,333.33	No Liability
15 HOLLOWAY, ALEX B 3223 LEMMON AVE APT 5120 DALLAS, TX 75204-1879	Lehman Brothers Holdings Inc.	08/06/2009	7552	\$5,891.24	No Liability
16 INGRAM, EARON M. 1455 S. IVY WAY DENVER, CO 80224	Lehman Brothers Holdings Inc.	01/29/2009	2359	\$733.16	No Liability
17 KAPLUN, ALEXANDER 45 RIDGE ROAD NEWTON, MA 02468	Lehman Brothers Holdings Inc.	09/22/2009	29899	\$4,000.00	No Liability
18 KARR, RAYMOND P. 16494 E. POWERS AVENUE CENTENNIAL, CO 80015	Lehman Brothers Holdings Inc.	01/29/2009	2332	\$1,713.42	No Liability
19 KASE, DAVID 305 W 50TH ST APT 10A NEW YORK, NY 10019-8405	Lehman No Case Asserted	09/02/2009	10087	\$5,000.00	No Liability
20 LENHART, DEBORAH A. 16494 E. POWERS AVENUE CENTENNIAL, CO 80015	Lehman Brothers Holdings Inc.	01/29/2009	2370	\$1,829.52	No Liability

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 269: EXHIBIT 1 - NO LIABILITY 401(k) CLAIMS

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
21 LIU, TINA 56-15 206TH STREET OAKLAND GARDENS, NY 11364	Lehman Brothers Holdings Inc.	09/22/2009	34215	\$4,000.00	No Liability
22 LOOS, RICHARD JR. 129 CYPRESS DRIVE NEWARK, DE 19713	Lehman Brothers Holdings Inc.	09/22/2009	31749	\$4,000.00	No Liability
23 MALIZIA, ROSE M. 1109 BRASSIE AVENUE FLOSSMOOR, IL 60422	Lehman Brothers Holdings Inc.	08/10/2009	7879	\$1,919.89*	No Liability
24 MALKANI, KUNAL 646 WARREN STREET APT #3 BROOKLYN, NY 11217	Lehman No Case Asserted/All Cases Asserted	09/22/2009	28672	\$7,581.58	No Liability
25 MCGEE, JENNY M. 3 PENNY LANE BEVERLY, MA 01915	Lehman Brothers Holdings Inc.	09/10/2009	11235	\$4,000.00	No Liability
26 MERRIMAN, SHAWNDA D. 567 KRYPTONITE DR. CASTLE ROCK, CO 80108	Lehman Brothers Holdings Inc.	01/29/2009	2358	\$4,000.00	No Liability
27 MESTAS, JENNIFER 9263 E. OXFORD DRIVE DENVER, CO 80237	Lehman Brothers Holdings Inc.	01/30/2009	2342	\$8,123.59	No Liability
28 MOORMANN, DIANE KELLY 6612 W ELDORADO PLACE DENVER, CO 80227	Lehman Brothers Holdings Inc.	01/29/2009	2366	\$4,000.00	No Liability
29 MORRISON, E. VICTORIA 3912 ALCAZAR DR. CASTLE ROCK, CO 80109	Lehman Brothers Holdings Inc.	01/29/2009	2371	\$4,000.00	No Liability
30 NOVELLO, MICHAEL 511 WESTFIELD ROAD SCOTCH PLAINS, NJ 07076	Lehman Brothers Holdings Inc.	09/21/2009	22993	\$4,000.00	No Liability

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 269: EXHIBIT 1 - NO LIABILITY 401(k) CLAIMS

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
31 OLDS, MICHELE LYNN 8475 LIVERPOOL CIRCLE LITTLETON, CO 80125	Lehman Brothers Holdings Inc.	01/29/2009	2383	\$4,000.00	No Liability
32 ORLOWSKY, JOSEPH 5411 PINEHURST DRIVE WILMINGTON, DE 19808	Lehman Brothers Holdings Inc.	09/22/2009	28088	\$4,000.00*	No Liability
33 PARK, JENNIFER 26 ALEXANDER DRIVE SYOSSET, NY 11791	Lehman No Case Asserted/All Cases Asserted	09/22/2009	28677	\$4,000.00	No Liability
34 SARDINA, LAUREN 880 LOMBARD STREET SAN FRANCISCO, CA 94133	Lehman Brothers Holdings Inc.	09/22/2009	31089	\$3,372.43	No Liability
35 SHERMAN, LINDA A. 8775 S. CRESTHILL LANE HIGHLANDS RANCH, CO 80130	Lehman Brothers Holdings Inc.	02/02/2009	2421	\$4,000.00	No Liability
36 SLATTERY, RYAN GORDON 5509 E BRIARWOOD CIRCLE CENTENNIAL, CO 80122	Lehman Brothers Holdings Inc.	01/29/2009	2378	\$4,000.00	No Liability
37 STANFIELD, EARLANE 118-82 METROPOLITAN AVE APT 7C KEW GARDENS, NY 11415	Lehman Brothers Holdings Inc.	09/22/2009	29460	Undetermined	No Liability
38 STEVENSON, AUTUMN LYN 11857 E. FAIR AVE. GREENWOOD VILLAGE, CO 80111	Lehman Brothers Holdings Inc.	01/29/2009	2361	\$4,000.00	No Liability
39 SZABO, ZOLTAN 9591 PEARL CIRCLE #104 PARKER, CO 80134	Lehman Brothers Holdings Inc.	02/02/2009	2391	\$184.60	No Liability
40 TAKANO, NAO 8080 S. SAN JUAN RANGE RD. LITTLETON, CO 80127	Lehman Brothers Holdings Inc.	01/30/2009	2541	\$3,352.01	No Liability

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

**OMNIBUS OBJECTION 269: EXHIBIT 1 - NO LIABILITY 401(k) CLAIMS**

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
41 VAUGHN, ANNE M 1 CRESCENT PLACE HO HO KUS, NJ 07423	Lehman Brothers Holdings Inc.	09/08/2009	10525	\$4,000.00	No Liability
42 WENIG, BARBARA 24 RUTLEDGE ROAD MARLBORO, NJ 07746	Lehman Brothers Holdings Inc.	09/21/2009	23732	\$28,334.60	No Liability
43 WU, JASON 2134 EAST 19TH STREET BROOKLYN, NY 11229	Lehman Brothers Holdings Inc.	07/21/2009	5824	\$4,000.00	No Liability
TOTAL				\$213,442.43	

## **EXHIBIT 2**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 269: EXHIBIT 2 - NO LIABILITY 401(k) CLAIMS - ADJOURNED OBJECTIONS

NAME	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 METLITSKY, DMITRY 2469 65TH STREET APT 6A BROOKLYN, NY 11204	Lehman Brothers Holdings Inc.	07/13/2009	5258	\$6,545.00	No Liability
2 TSEKOV, GEORGI I. 213 S. SCOTCH PLAINS AVE WESTFIELD, NJ 07090	Lehman Brothers Holdings Inc.	12/31/2008	1525	\$2,268.51	No Liability
TOTAL				\$8,813.51	

**EXHIBIT G**  
**(Proposed Order – ECF No. 26233)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING TWO HUNDRED SEVENTY-FIRST  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred seventy-first omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-First Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which LBHI, Lehman Brothers Special Financing Inc., and Lehman Brothers Financial Products Inc. (together, the “Chapter 11 Estates”), have no liability, all as more fully described in the Two Hundred Seventy-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-First Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Seventy-First Omnibus Objection to Claims; and (vi) all other parties entitled to notice

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-First Omnibus Objection to Claims.

in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Seventy-First Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Seventy-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Seventy-First Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 271: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	THE BANK OF NEW YORK MELLON, TRUSTEE FOR CREDITOR STRUCTURED ASSET SECURITIES CORPORATION MORTGAGE PASS-THROUGH CERTIFICATES, SER 2003-BC3 ATTN: MARTIN FEIG, VICE PRESIDENT 101 BARCLAY STREET; 8 WEST NEW YORK, NY 10286	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/17/2009	14578	Undetermined	No Liability Claim
2	COUNTRYWIDE ALTERNATIVE LOAN TRUST, SERIES 2006-OC5N THE BANK OF NEW YORK MELLON, CORRIDOR CONTRACT ADMINISTRATOR FOR CREDITOR 101 BARCLAY STREET; 8 WEST ATTN: MARTIN FEIG - VICE PRESIDENT NEW YORK, NY 10286	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/17/2009	14481	Undetermined	No Liability Claim
3	COUNTRYWIDE ALTERNATIVE LOAN TRUST, SERIES 2006-OC5N THE BANK OF NEW YORK MELLON, CORRIDOR CONTRACT ADMINISTRATOR FOR CREDITOR 101 BARCLAY STREET; 8 WEST ATTN: MARTIN FEIG - VICE PRESIDENT NEW YORK, NY 10286	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	14485	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 271: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
4	HSBC BANK USA NATIONAL ASSOCIATION, AS TRUSTEE FOR RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS SERIES 2001-38-PT CTLA STRUCTURED FINANCE ATTN: CHI S. LE 10 EAST 40TH ST 14TH FLOOR NEW YORK, NY 10016	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/22/2009	28789	Undetermined	No Liability Claim
5	VIATHON CAPITAL MASTER FUND, L.P. DOUGLAS HIRSCH, ESQ. SADIS & GOLDBERG, LLP 551 5TH AVE 21ST FL NEW YORK, NY 10176	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	33681	\$37,371,560.00	No Liability Claim
6	ZEELAND ALUMINUM COMPANY AG BAARERSTRASSE 63 ZUG, 6300 SWITZERLAND	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25380	\$81,705,458.43	No Liability Claim
7	ZEELAND ALUMINUM COMPANY AG BAARERSTRASSE 63 ZUG, 6300 SWITZERLAND	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	25381	\$81,705,458.43	No Liability Claim
				TOTAL		\$200,782,476.86	

**EXHIBIT H**  
**(Proposed Order – ECF No. 26234)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
: **(Jointly Administered)**  
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Debtors. : **X**

**ORDER GRANTING THE  
TWO HUNDRED SEVENTY-SECOND OMNIBUS OBJECTION TO  
CLAIMS (TO RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS)**

Upon the two hundred seventy-second omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Second Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Bankruptcy Rule 3007(d), and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Stock Claims as equity interests, all as more fully described in the Two Hundred Seventy-Second Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Second Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Two Hundred Seventy-Second Omnibus Objection to Claims is in the best interests of LBHI and its creditors, and that the legal and factual bases set forth in

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Second Omnibus Objection to Claims.

the Two Hundred Seventy-Second Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto are hereby reclassified as equity interests and have the same priority as, and no greater priority than, common stock interests in LBHI as set forth in Exhibit 1; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 272: EXHIBIT 1 - PROOFS OF CLAIM TO BE RECLASSIFIED AS EQUITY INTERESTS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1 CALAFIORE, ANTHONY S. 56 RYAN PLACE STATEN ISLAND, NY 10312		No Case Asserted/All Cases Asserted	02/10/2012	67878	\$20,000.00
2 WOLFSOHN, SYDELLE 1712 OLD MILL RD MERRICK, NY 11566-1506	08-13555 (JMP)	Lehman Brothers Holdings Inc.	02/01/2012	67872	Undetermined
TOTAL					\$20,000.00

**EXHIBIT I**  
**(Proposed Order – ECF No. 26237)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING TWO HUNDRED SEVENTY-THIRD  
OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS)**

Upon the two hundred seventy-third omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Third Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or Securities Programs Bar Date, as applicable, all as more fully described in the Two Hundred Seventy-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Third Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Third Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates and their creditors, and that the legal and factual bases set forth in the Two Hundred

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Third Omnibus Objection to Claims.

Seventy-Third Omnibus Objection to Claims establish just cause for the relief granted herein;  
and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Third Omnibus  
Objection to Claims is granted to the extent provided herein; and it is further  
ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims  
listed on Exhibit 1 annexed hereto (collectively, the “Late-Filed Claims”) are disallowed and  
expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the  
disposition of the Late-Filed Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all  
matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

**IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)**

**OMNIBUS OBJECTION 273: EXHIBIT 1- LATE-FILED CLAIMS**

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 IRA FBO RICHARD FELS PERSHING LLC AS CUSTODIAN 227 SUNSET AVE RIDGEWOOD, NJ 07450			02/21/2012	67905	Undetermined	Late-Filed Claim
2 PARKHOUSE, RICHARD 9 BELGRAVE ROAD BARNES, SW13 9NS UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	02/10/2012	67882	\$486,889.00	Late-Filed Claim
3 ROTH IRA FBO RICHARD FELS PERSHING LLC AS CUSTODIAN 227 SUNSET AVE RIDGEWOOD, NJ 07450			02/21/2012	67904	Undetermined	Late-Filed Claim
TOTAL						\$486,889.00

**EXHIBIT J**  
**(Proposed Order – ECF No. 26238)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
In re : Chapter 11 Case No.  
: :  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
: :  
Debtors. : (Jointly Administered)  
-----x

**ORDER GRANTING TWO HUNDRED SEVENTY-FOURTH  
OMNIBUS OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)**

Upon the two hundred seventy-fourth omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Fourth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Two Hundred Seventy-Fourth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Fourth Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Fourth Omnibus Objection to Claims is in the best interests of the

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Fourth Omnibus Objection to Claims.

Chapter 11 Estates and their creditors and that the legal and factual bases set forth in the Two Hundred Seventy-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Amended and Superseded Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Surviving Claims”) will remain on the claims register subject to the Chapter 11 Estates’ right to further object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Amended and Superseded Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Chapter 11 Estate's rights to object to the Surviving Claims on any basis are preserved; *provided, however,* that notwithstanding anything herein to the contrary, the Chapter 11 Estates may not object to a Surviving Claim that is listed on Exhibit 1 annexed hereto to the extent that it has been allowed by order of the Court or allowed pursuant to a signed settlement or termination agreement authorized by the Court; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any Surviving Claim; *provided, however,* that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim in these chapter 11 cases (the "Reinstated Claim") and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that notwithstanding any other provision of this Order, a Surviving Claim and all documentation previously filed in support of the Surviving Claim, including, but not limited to, amended derivative and guarantee questionnaires and supporting documentation, shall be deemed timely filed to the extent it appropriately amended and superseded, directly or indirectly, a claim that had been timely filed; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

		DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS			DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	BANK OF NOVA SCOTIA, THE BRADLEY TATE, LL.B 40 KING STREET WEST SCOTIA PLAZA 8TH FLOOR TORONTO, ON M5H 1H1 CANADA	09/04/2009	08-13555 (JMP)	10402	\$131,795,492.00*	BANK OF NOVA SCOTIA, THE BRADLEY TATE, LL.B. 40 KING STREET WEST SCOTIA PLAZA 8TH FLOOR TORONTO, ON M5H 1H1 CANADA		02/28/2012	08-13555 (JMP)	67931	\$131,667,013.00
2	BNP PARIBAS ARBITRAGE 8 RUE DE SOFIA ATTN: FRANCOIS ARTIGALA PARIS, 75018 FRANCE	01/11/2012	08-13555 (JMP)	67841	\$1,047,074.96*	BNP PARIBAS ARBITRAGE ATTN: FRANCOIS ARTIGALA 8, RUE DE SOFIA PARIS, 75018 FRANCE		02/13/2012	08-13555 (JMP)	67891	\$4,659,162.00*
3	FORTIS BANK WARANDEBERG 3 1000 BRUSSEL, 1000 BELGIUM	09/18/2009	08-13885 (JMP)	16063	\$8,609,430.00*	FORTIS BANK NV/SA ATTN: HILDE VAN VERRE/REGINE OUYANG MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM		02/13/2012	08-13885 (JMP)	67887	\$8,609,430.00*
4	FORTIS BANK WARANDEBERG 3 1000 BRUSSEL, 1000 BELGIUM	09/18/2009	08-13555 (JMP)	16064	\$8,609,430.00*	FORTIS BANK NV/SA ATTN: HILDE VAN VERRE/REGINE OUYANG MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM		02/13/2012	08-13555 (JMP)	67886	\$8,609,430.00*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
5	FORTIS BANK NV WARANDEBERG 3 1000 BRUSSEL, BELGIUM	09/18/2009	08-13888 (JMP)	16065	\$99,491,693.00*	FORTIS BANK NV/SA ATTN: HILDE VAN VERRE/REGINE OUYANG MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM	02/13/2012	08-13888 (JMP)	67888	\$99,491,693.00*
6	FORTIS BANK NV WARANDEBERG 3 1000 BRUSSEL, BELGIUM	09/18/2009	08-13555 (JMP)	16066	\$99,491,693.00*	FORTIS BANK NV/SA ATTN: HILDE VAN VERRE/REGINE OUYANG MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM	02/13/2012	08-13555 (JMP)	67889	\$99,491,693.00*
7	FORTIS BANK NV/SA ATTN: ANNEMARIE JUNG AND PHILIP STEEGMANS MONTAGNE DE PARC, 3 BRUSSELS, BELGIUM	09/22/2009	08-13555 (JMP)	26438	\$4,471,257.00*	FORTIS BANK NV/SA MONTAGNE DU PARC, 3 ATTN HILDE VAN VERRE & MARC GALLET BRUSSELS, BELGIUM	02/01/2012	08-13555 (JMP)	67875	\$2,502,020.49*
8	FORTIS BANK NV/SA ANNMERIE JUNG AND PHILIP STEEGMANS MONTAGNE DE PARC, 3 BRUSSELS, BELGIUM	09/22/2009	08-13555 (JMP)	26444	\$3,189,947.35*	FORTIS BANK NV/SA MONTAGNE DU PARC 3 ATTN HILDE VAN VERRE & MARC GALLET BRUSSELS, BELGIUM	02/01/2012	08-13555 (JMP)	67874	\$8,522,649.41*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
9	FORTIS BANK NV/SA ANNMERIE JUNG AND PHILIP STEEGMANS MONTAGNE DE PARC, 3 BRUSSELS, BELGIUM	09/22/2009	08-13555 (JMP)	26445	\$4,211,503.00*	FORTIS BANK NV/SA MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM	02/01/2012	08-13555 (JMP)	67873	\$8,796,204.97*
10	FORTIS BANK NV/SA MONTAGNE DU PARC 3 ATTN HILDE VAN VERRE & MARC GALLET BRUSSELS, BELGIUM	02/01/2012	08-13555 (JMP)	67874	\$8,522,649.41*	FORTIS BANK NV/SA ATTN: HILDE VAN VERRE/REGINE OUYANG MONTAGNE DU PARC, 3 BRUSSELS, BELGIUM	02/13/2012	08-13555 (JMP)	67890	\$9,274,399.41*
11	INTERNATIONAL EQUITY INDEX FUND III ACCREDITED, LLLP ATTN: CHRIS JACOBY 6501 E. BELLEVUE AVE, SUITE 400 ENGELWOOD, CO 80111	09/21/2009	08-13555 (JMP)	21667	\$39,372,000.00*	INTERNATIONAL EQUITY INDEX FUND III ACCREDITED LLLP INTERNATIONAL EQUITY INDEX FUND III ACCREDITED, L.L.P. 6501 E BELLEVUE AVE, SUITE 400 ENGELWOOD, CO 80111	01/30/2012	08-13555 (JMP)	67865	\$28,332,204.07

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
12	INTERNATIONAL EQUITY INDEX FUND III ACCREDITED, LLLP ATTN: CHRIS JACOBY 6501 E. BELLEVIEW AVE., SUITE 400 ENGELWOOD, CO 80111	09/21/2009	08-13893 (JMP)	21668	\$39,372,000.00*	INTERNATIONAL EQUITY INDEX FUND III ACCREDITED LLLP INTERNATIONAL EQUITY INDEX FUND III ACCREDITED, L.L.P. 6501 E BELLEVIEW AVE, SUITE 400 ENGELWOOD, CO 80111	01/30/2012	08-13893 (JMP)	67866	\$28,332,204.07
13	LEXINGTON INSURANCE COMPANY ATTN: BILL FISH C/O AIG GLOBAL INVESTMENT CORP. 70 PINE STREET, 13TH FLOOR NEW YORK, NY 10270	09/21/2009	08-13555 (JMP)	34193	Undetermined	LEXINGTON INSURANCE COMPANY C/O AIG ASSET MANAGEMENT ATTN: OZZIE BAYAZITOGLU, ESQ. 2929 ALLEN PARKWAY, A36-01 HOUSTON, TX 77019	02/17/2012	08-13555 (JMP)	67895	\$158,124.96*
14	LEXINGTON INSURANCE COMPANY C/O AIG GLOBAL INVESTMENT CORP ATTN: BILL FISH 70 PINE STREET, 13TH FLOOR NEW YORK, NY 10038	09/21/2009	08-13888 (JMP)	34196	Undetermined	LEXINGTON INSURANCE COMPANY C/O AIG ASSET MANAGEMENT ATTN: OZZIE BAYAZITOGLU, ESQ. 2929 ALLEN PARKWAY, A36-01 HOUSTON, TX 77019	02/17/2012	08-13888 (JMP)	67896	\$158,124.96

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
15	MACQUARIE BANK LIMITED ATTN: EXECUTIVE DIRECTOR, LEGAL RISK MANAGEMENT TREASURY AND COMMODITIES GROUP NO. 1 MARTIN PLACE SYDNEY, NSW2000 AUSTRALIA	09/18/2009	08-13555 (JMP)	18855	\$29,192,648.71	MACQUARIE BANK LIMITED ATTN: EXECUTIVE DIRECTOR, LEGAL RISK MANAGEMENT TREASURY AND COMMODITIES GROUP NO. 1 MARTIN PLACE SYDNEY, NSW 2000 AUSTRALIA	01/30/2012	08-13555 (JMP)	67864	\$31,592,120.56
16	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	09/17/2009	08-13555 (JMP)	15632	\$163,492,113.10*	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	02/28/2012	08-13555 (JMP)	67932	\$226,738,674.00*
17	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	01/25/2012	08-13555 (JMP)	67856	\$226,609,153.00*	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	02/28/2012	08-13555 (JMP)	67932	\$226,738,674.00*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
18	SOCIETE GENERALE ASSET MANAGEMENT BANQUE ATTN: CAROL MORRISON C/O SOCIETE GENERALE 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	09/22/2009	08-13555 (JMP)	28253	\$1,651,906.39*	SOCIETE GENERALE, AS SUCESSOR IN INTEREST TO SOCIETE GENERALE ASSET MANAGEMENT BANQUE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	01/26/2012	08-13555 (JMP)	67861	\$1,748,852.14*
19	SOCIETE GENERALE ASSET MANAGEMENT BANQUE ATTN: CAROL MORRISON C/O SOCIETE GENERALE 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	09/22/2009	08-13555 (JMP)	28254	\$8,391,937.37*	SOCIETE GENERALE, AS SUCESSOR IN INTEREST TO SOCIETE GENERALE ASSET MANAGEMENT BANQUE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	01/26/2012	08-13555 (JMP)	67860	\$8,410,680.49*
20	SUMITOMO MITSUI BANKING CORPORATION ATTN SCOTT DIAMOND, LEGAL 277 PARK AVENUE 6TH FLOOR NEW YORK, NY 10172-0601	09/21/2009	08-13555 (JMP)	26237	\$15,097,032.06*	SUMITOMO MITSUI BANKING CORPORATION ATTN: SCOTT DIAMOND, LEGAL 277 PARK AVENUE, 6TH FLOOR NEW YORK, NY 10172-0601	01/26/2012	08-13555 (JMP)	67858	\$15,790,483.35*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 274: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS		NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
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21	SUMITOMO MITSUI BANKING CORPORATION ATTN SCOTT DIAMOND, LEGAL 277 PARK AVENUE NEW YORK, NY 10172-0601	09/21/2009	08-13888 (JMP)	26238	\$15,097,032.06*	SUMITOMO MITSUI BANKING CORPORATION ATTN: SCOTT DIAMOND, LEGAL 277 PARK AVENUE, 6TH FLOOR NEW YORK, NY 10172-0601	01/26/2012	08-13888 (JMP)	67859	\$15,790,483.35*
22	SUN HUNG KAI INVESTMENT SERVICES LIMITED ATTN: MS SYLVIA LAU 42/F THE LEE GARDENS 33 HYSAN AVE CAUSEWAY BAY HONG KONG, CHINA	09/21/2009	08-13555 (JMP)	22807	Undetermined	SUN HUNG KAI INVESTMENT SERVICES LIMITED ATTN: SYLVIA LAU 42/F, THE LEE GARDENS 33 HYSAN AVENUE CAUSEWAY BAY, HONG KONG	02/06/2012	08-13555 (JMP)	67876	\$7,917,540.04*

TOTAL \$907,715,992.41

**EXHIBIT K**  
**(Proposed Order – ECF No. 26239)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING TWO HUNDRED SEVENTY-FIFTH  
OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE CLAIMS)**

Upon the two hundred seventy-fifth omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Fifth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative Claims on the grounds that such claims are duplicative of the corresponding Surviving Claims, either exactly or in substance, all as more fully described in the Two Hundred Seventy-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Fifth Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Fifth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates and their creditors and that the legal and factual bases set forth in the Two Hundred Seventy-Fifth

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Fifth Omnibus Objection to Claims.

Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Duplicative Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Surviving Claims”) will remain on the claims register subject to the Plan Administrator’s right to object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Duplicative Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Duplicative Claims, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of the corresponding Surviving Claims; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Duplicative Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Plan Administrator’s rights to object to the Surviving Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Seventy-Fifth Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on Exhibit 1 annexed hereto and (ii) any Surviving Claim; *provided, however*, that if the Court subsequently orders that a Surviving Claim is not appropriately duplicative of the corresponding Duplicative Claim, then the claims agent shall be authorized and directed to immediately reinstate such Duplicative Claim in these chapter 11 cases (the “Reinstated Claim”), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 275: EXHIBIT 1 - DUPLICATIVE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	DEUTSCHE BANK (OSTERREICH) AG (FKA SAL. OPPENHEIM JR. & CIE. (OSTERREICH) AG STOCK IM EISEN-PLATZ 3 VIENNA, A-1010 AUSTRIA	02/10/2012	08-13555 (JMP)	67881	Undetermined	SAL. OPPENHEIM JR. & CIE (OSTERREICH) AG STOCK IM-EISEN-PLATZ 3 VIENNA, A-1010 AUSTRIA	10/30/2009	08-13555 (JMP)	58689	\$2,065,960.13
2	DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LIMITED C/O DEUTSCHE BANK SECURITIES INC. ATTN: MATTHEW WEINSTEIN 60 WALL STREET, 3RD FLOOR NEW YORK, NY 10005	11/03/2010	08-13900 (JMP)	67186	\$148,629.84	DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LIMITED C/O DEUTSCHE BANK SECURITIES INC. ATTN: MATTHEW WEINSTEIN 60 WALL STREET, 3RD FLOOR NEW YORK, NY 10005	09/21/2009	08-13900 (JMP)	22840	\$148,629.84
3	DURR, MAX MOOSEWIESSTRASSE 84 GOSSAU, 9200 SWITZERLAND	02/10/2012	08-13555 (JMP)	67879	\$90,050.00	DURR, MAX MOOSEWIESSTRASSE 84 GOSSAU SG, 9200 SWITZERLAND	10/27/2009	08-13555 (JMP)	48907	\$52,301.90

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 275: EXHIBIT 1 - DUPLICATIVE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
4	MORGAN STANLEY & CO. INTERNATIONAL PLC  TRANSFEROR: DELTA LLOYD N.V.  25, CABOT SQUARE CANARY WHARF LONDON, E14 4QA UNITED KINGDOM	01/12/2012	08-13555 (JMP)	67842	\$9,323,107.88	MORGAN STANLEY & CO. INTERNATIONAL PLC  TRANSFEROR: DELTA LLOYD LIFE NV  25, CABOT SQUARE CANARY WHARF LONDON, E14 4QA UNITED KINGDOM	10/30/2009	08-13555 (JMP)	59315	\$9,323,107.88
5	SRM GLOBAL MASTER FUND LIMITED PARTNERSHIP  C/O SRM ADVISERS (LONDON) LLP  ATTN: IAN BARCLAY 3 CADOGAN GATE LONDON, SW1X 0AS UNITED KINGDOM	09/21/2009	08-13555 (JMP)	21959	\$305,039,923.00*	SRM GLOBAL MASTER FUND LIMITED PARTNERSHIP  C/O SRM ADVISERS (LONDON) LLP  ATTN: IAN BARCLAY 3 CADOGAN GATE LONDON, SW1X 0AS UNITED KINGDOM	09/22/2009	08-13555 (JMP)	29606	\$305,039,923.00*
6	YIU YUEN ON PAUL  FLAT 7D WING ON COURT 24 HO MAN TIN HILL ROAD KOWLOON, HONG KONG	02/17/2012	08-13555 (JMP)	67897	\$500,000.00	YIU YUEN ON PAUL  FLAT 7D WING ON COURT 24 HO MAN TIN HILL ROAD KOWLOON, HONG KONG	11/03/2009	08-13555 (JMP)	64396	\$500,000.00
TOTAL					\$315,101,710.72					

**EXHIBIT L**  
**(Proposed Order – ECF No. 26240)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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x

**ORDER GRANTING TWO HUNDRED SEVENTY-SIXTH OMNIBUS  
OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)**

Upon the two hundred seventy-sixth omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Sixth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Seventy-Sixth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Sixth Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Sixth Omnibus Objection to Claims is in the best

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Sixth Omnibus Objection to Claims.

interests of LBHI and its creditors and that the legal and factual bases set forth in the Two Hundred Seventy-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Duplicative of Indenture Trustee Claims”) are disallowed and expunged with prejudice as set forth in Exhibit 1; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Indenture Trustee Claims”) will remain on the claims register subject to the Plan Administrator’s rights to further object as set forth herein; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative of Indenture Trustee Claims constitutes any admission or finding with respect to the Indenture Trustee Claims, and LBHI’s rights to object to the Indenture Trustee Claims on any basis is preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 276: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	CULKIN, GERALD T. 7312 MYSTIC WAY PORT SAINT LUCIE, FL 34986	02/13/2012	08-13555 (JMP)	67883	\$32,847.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22122	\$311,742,937.05	Duplicative of Indenture Trustee Claim
2	GATES, EDWARD 1013 US HWY 321 N WINNSBORO, SC 29180	02/13/2012	08-13555 (JMP)	67885	\$7,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 276: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
3	JARAMILLO, ROBERT E. 24 BRIGHT VIEW LANE WATSONVILLE, CA 95076	02/27/2012	08-13555 (JMP)	67928	\$20,671.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim
4	KRASNER, DENNIS R. IRA 4 EILEEN LANE MARLBORO, NJ 07746	02/15/2012	08-13555 (JMP)	67893	\$10,222.48	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 276: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
5	NEW JERSEY TRANSIT CORP ATTN: ROBERT WEBB 1 PENN PLAZA NEWARK, NJ 07105-2246	09/22/2009	08-13555 (JMP)	28347	\$18,519,626.35	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim
6	PLATH, HEIKE 307 OLD POINTE RD PAWLEYS ISLAND, SC 29585	02/21/2012	08-13555 (JMP)	67906	\$40,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 276: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

					TOTAL CLAIM DOLLARS						
	NAME	DATE FILED	CASE NUMBER	CLAIM #		NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
7	VANGUARD SHORT-TERM BOND INDEX FUND, A SERIES OF VANGUARD BOND INDEX FUNDS ATTN: MICHAEL DRAYO P.O. BOX 2600 MAIL STOP V26 VALLEY FORGE, PA 19482	09/18/2009	08-13555 (JMP)	16824	\$5,086,228.03	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107- 2292	09/22/2009	08-13555 (JMP)	30871	Undetermined	Duplicative of Indenture Trustee Claim
8	VANGUARD TOTAL BOND MARKET INDEX FUND, A SERIES OF VANGUARD BOND INDEX FUNDS ATTN: MICHAEL DRAYO P.O. BOX 2600 MAIL STOP V26 VALLEY FORGE, PA 19482	09/18/2009	08-13555 (JMP)	16827	\$6,688,389.86	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107- 2292	09/22/2009	08-13555 (JMP)	30871	Undetermined	Duplicative of Indenture Trustee Claim

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 276: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

					TOTAL CLAIM DOLLARS							REASON
	NAME	DATE FILED	CASE NUMBER	CLAIM #		NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS		
9	VOSS, JERRY NEAL 11 MEADOW LAKE DRIVE TEXARKANA, TX 75503	02/21/2012		67908	\$91,250.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520E200 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22123	\$416,013,746.69		Duplicative of Indenture Trustee Claim
10	WASHINGTON STATE PLUMBING AND PIPEFITTING INDUSTRY PENSION PLAN JERI TRICE, ZENITH ADMINISTRATO RS 201 QUEEN ANNE AVENUE NORTH SUITE 100 SEATTLE, WA 98109-4896	05/22/2009	08-13555 (JMP)	4492	\$59,726.40	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27		Duplicative of Indenture Trustee Claim

TOTAL \$30,555,961.12

**EXHIBIT M**  
**(Proposed Order – ECF No. 26241)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** :  
: **Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING TWO HUNDRED SEVENTY-SEVENTH  
OMNIBUS OBJECTION TO CLAIMS (NO GUARANTEE CLAIMS)**

Upon the two hundred seventy-seventh omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Seventh Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Guarantee Claims on the grounds that such claims are unenforceable against, and impose no liability on, LBHI, all as more fully described in the Two Hundred Seventy-Seventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Seventy-Seventh Omnibus Objection to Claims; and (vi) all other parties entitled to

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Seventh Omnibus Objection to Claims.

notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Seventh Omnibus Objection to Claims is in the best interests of LBHI, its estate, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Seventy-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Plan Administrator has adjourned to May 31, 2012 (or as may be further adjourned by the Plan Administrator) the Two Hundred Seventy-First Omnibus Objection to Claims with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Guarantee Claims listed on Exhibit 1 and Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Seventy-Seventh Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 277: EXHIBIT 1 - NO GUARANTEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.  ATTN: BETSY REYNOLDS 1900 CRESTWOOD BLVD. BIRMINGHAM, AL 35210	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29996	\$913,798.17*	No Guarantee
2	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES  ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32809	\$10,378.33*	No Guarantee
3	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES  ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32913	\$9,378.33*	No Guarantee
4	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES  ATTN: TIMOTHY PILLAR, VP EP-MN-WS 1D 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32980	\$12,378.33*	No Guarantee
				TOTAL		\$945,933.16	

## **EXHIBIT 2**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 277: EXHIBIT 2 - NO GUARANTEE CLAIMS - ADJOURNED OBJECTIONS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 BANCA ITALEASE S.P.A C/O LOVELLS STUDIO LEGALE ATTN: FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN, 20123 ITALY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30708	\$5,163,384.15	No Guarantee
TOTAL						\$5,163,384.15

**EXHIBIT N**  
**(Proposed Order – ECF No. 26242)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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x

**ORDER GRANTING TWO HUNDRED SEVENTY-EIGHTH  
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the two hundred seventy-eighth omnibus objection to claims, dated March 12, 2012 (the “Two Hundred Seventy-Eighth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Settled Derivatives Claims on the grounds that the Settled Derivatives Claims are contrary to settlements that the parties have entered into, all as more fully described in the Two Hundred Seventy-Eighth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Eighth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) each claimant listed on Exhibit A attached to the Two Hundred Seventy-Eighth Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010,

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Eighth Omnibus Objection to Claims.

governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Eighth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Seventy-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Seventy-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Settled Derivatives Claims listed on Exhibit 1 annexed hereto are disallowed and expunged with prejudice to the extent set forth in Exhibit 1; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Seventy-Eighth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 278: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ALASKA PERMANENT FUND CORPORATION  C/O RICHARD CULL, LEGAL COUNSEL AUGUSTUS ASSET MANAGERS LIMITED  12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25885	\$19,349,834.00	Settled Derivatives Claim
2	DIAMOND FINANCE PLC SERIES 2006-1H  C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST  ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17989	Undetermined	Settled Derivatives Claim
3	DIAMOND FINANCE PLC SERIES 2006-1H  C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST  ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18001	Undetermined	Settled Derivatives Claim
4	SUNTRUST BANK  ATTN: FRED D. WOOLF, DIRECTOR FINANCIAL RISK MGMT OPERATIONS MAIL CODE GA-ATL-3913 3333 PEACHTREE STREET, N.E. ATLANTA, GA 30326	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22753	\$2,055,788.81*	Settled Derivatives Claim

## IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 278: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5 SUNTRUST BANK ATTN: FRED D. WOOLF, DIRECTOR FINANCIAL RISK MANAGEMENT OPERATIONS MAIL CODE GA-ATL-3913 3333 PEACHTREE STREET, N.E. ATLANTA, GA 30326	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	26185	\$2,055,788.81*	Settled Derivatives Claim
TOTAL						\$23,461,411.62

**EXHIBIT O**  
**(Proposed Order – ECF No. 26235)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**  
: **08-13555 (JMP)**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* :  
: **(Jointly Administered)**  
Debtors. :  
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X

**ORDER GRANTING TWO HUNDRED SEVENTY-NINTH  
OMNIBUS OBJECTION TO CLAIMS (MISCLASSIFIED CLAIMS)**

Upon the two hundred seventy-ninth omnibus objection to Claims, dated March 12, 2012 (the “Two Hundred Seventy-Ninth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”) in accordance with Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Misclassified Claims as unsecured claims, all as more fully described in the Two Hundred Seventy-Ninth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Seventy-Ninth Omnibus Objection to Claims having been provided to: (i) each claimant listed on Exhibit A; (ii) the U.S. Trustee; (iii) the attorneys for the Creditors’ Committee; (iv) the Securities and Exchange Commission; (v) the Internal Revenue Service; and (vi) the United States Attorney for the Southern District of New York, and (vii) all other parties entitled to notice in accordance with the

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Seventy-Ninth Omnibus Objection to Claims.

procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635], and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Seventy-Ninth Omnibus Objection to Claims is in the best interests of the Chapter 11 Entities, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Seventy-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Seventy-Ninth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Misclassified Claim listed on Exhibit 1 annexed hereto is hereby reclassified as a general unsecured nonpriority claim as indicated in Exhibit 1; and it is further

ORDERED that the Court-appointed claims agent is authorized and directed to reclassify the Misclassified Claims pursuant to this Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on any valid rights of setoff, netting and/or recoupment in connection with any claims listed on Exhibit 1 annexed hereto and that all such rights, if any, of setoff, netting and/or recoupment, and all defenses thereto, are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on any claims listed on Exhibit A annexed to the Two Hundred Seventy-Ninth Omnibus

Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine  
all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT 1**

## IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

## TWO HUNDRED SEVENTY-NINTH OMNIBUS OBJECTION: EXHIBIT 1 – MISCLASSIFIED CLAIMS

	NAME	CLAIM #	FILED DATE	DEBTOR	ASSERTED		MODIFIED	
					CLASS	AMOUNT	CLASS	AMOUNT
1	AB SVENSK EXPORTKREDIT (PUBL) ATTN: CHIEF FINANCIAL OFFICER P.O. BOX 16368 VASTRA TRADGARDSGATAN 11B STOCKHOLM, SE 103 27 SWEDEN	67682	10/11/2011	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$10,369,106.00*	Unsecured	\$10,369,106.00*
					Subtotal	\$10,369,106.00		
2	AXIS BROKERAGE, LP 19855 SOUTHWEST FREEWAY SUITE 250 SUGAR LAND, TX 77479	1491	12/29/2008	Lehman Brothers Commodity Services Inc.	Priority	\$3,670.00	Unsecured	\$3,670.00
3	BENNETT, PAUL F 546 PACIFIC STREET # 2 BROOKLYN, NY 11217	13373	09/16/2009	Lehman Brothers Holdings Inc.	Priority	\$9,067.50	Unsecured	\$9,067.50
4	DAI-ICHI LIFE INSURANCE COMPANY, LIMITED THE 13-1, YURAKUCHO 1 - CHOUME CHIYODA-KU, TOKYO, 100-8411 JAPAN	67022	08/13/2010	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$5,191,608.91*	Unsecured	\$5,191,608.91*
					Subtotal	\$5,191,608.91		
5	DAV-EL RESERVATIONS SYSTEM, INC. 200 SECOND STREET CHELSEA, MA 02150-1802	24929	09/21/2009	Lehman Brothers Holdings Inc.	Administrative	\$87,937.88	Unsecured	\$87,937.88
6	DON PROHASKA & ASSOCIATES 3465 REGENT AVENUE EUSENE, OR 97401	5780	07/20/2009	Lehman Brothers Holdings Inc.	Priority Unsecured	\$10,950.00 \$42,854.48	Unsecured	\$53,804.48
					Subtotal	\$53,804.48		
7	ENAM SECURITIES PVT LTD. 109/112 DALAMAL TOWER NARIMAN POINT MUMBAI, 400021 INDIA	25332	09/21/2009	Lehman Brothers Holdings Inc.	Priority Unsecured	\$7,609.50 \$7,609.50	Unsecured	\$15,219.00
					Subtotal	\$15,219.00		

## IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

## TWO HUNDRED SEVENTY-NINTH OMNIBUS OBJECTION: EXHIBIT 1 – MISCLASSIFIED CLAIMS

	NAME	CLAIM #	FILED DATE	DEBTOR	ASSERTED		MODIFIED	
					CLASS	AMOUNT	CLASS	AMOUNT
8	FINDLAY RSI 1210 DISTRIBUTION WAY VISTA, CA 920818816	19834	09/21/2009	Lehman Brothers Holdings Inc.	Priority Unsecured	\$258,186.64 \$104,548.78	Unsecured	\$362,735.42
					Subtotal	\$362,735.42		
9	GRIFFITHS, HILDA A. 306 FLURRY LANE WEST BABYLON, NY 11704	103	10/06/2008	Lehman Brothers Holdings Inc.	Priority	\$9,515.00	Unsecured	\$9,515.00
10	HARRIS, ROTHENBERG INTERNATIONAL, LLC 99 WALL STREET NEW YORK, NY 10005	106	10/06/2008	Lehman Brothers Holdings Inc.	Priority	\$86,125.40	Unsecured	\$86,125.40
11	HARTMEIER, MICHAEL 706 LAUSANNE ROAD LOS ANGELES, CA 90077	3168	03/02/2009	Lehman Brothers Holdings Inc.	Priority Unsecured	\$10,950.00 \$1,357.69	Unsecured	\$12,307.69
					Subtotal	\$12,307.69		
12	LEXINGTON INSURANCE COMPANY C/O AIG ASSET MANAGEMENT ATTN: OZZIE BAYAZITOGLU, ESQ. 2929 ALLEN PARKWAY, A36-01 HOUSTON, TX 77019	67895	02/17/2012	Lehman Brothers Holdings Inc.	Secured	\$158,124.96*	Unsecured	\$158,124.96*
13	LEXINGTON INSURANCE COMPANY C/O AIG ASSET MANAGEMENT ATTN: OZZIE BAYAZITOGLU, ESQ. 2929 ALLEN PARKWAY, A36-01 HOUSTON, TX 77019	67896	02/17/2012	Lehman Brothers Special Financing Inc.	Secured	\$158,124.96*	Unsecured	\$158,124.96*
14	PJM INTERCONNECTION, LLC C/O NICHOLAS J. LEPORE, III SCHNADER HARRISON SEGAL & LEWIS LLP 1600 MARKET STREET, STE 3600 PHILADELPHIA, PA 19103	25223	09/21/2009	Lehman Brothers Commodity Services Inc.	Administrative Unsecured	\$18,063,731.74 \$0.00	Unsecured	\$18,063,731.74
					Subtotal	\$18,063,731.74		

\* - Indicates claim contains unliquidated and/or undetermined amounts

† - Indicates that the Debtor on the filed proof of claim has been previously ordered modified to the Debtor listed on this exhibit

Page 2 of 3

## IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

## TWO HUNDRED SEVENTY-NINTH OMNIBUS OBJECTION: EXHIBIT 1 – MISCLASSIFIED CLAIMS

	NAME	CLAIM #	FILED DATE	DEBTOR	ASSERTED		MODIFIED	
					CLASS	AMOUNT	CLASS	AMOUNT
15	SOLAR INVESTMENT GRADE CBO I, LTD THE BANK OF NEW YORK TRUST COMPANY, AS TRUSTEE ATTN: GLOBAL CORPORATE TRUST- SOLAR INVESTMENT GRADE CBO I, LTD 601 TRAVIS, 16TH FLOOR HOUSTON, TX 77002	66917	07/02/2010	Lehman Brothers Special Financing Inc.	Secured Unsecured	\$1,650,000.00 \$8,525,302.66	Unsecured	\$10,175,302.66
					Subtotal	\$10,175,302.66		
16	SOLAR INVESTMENT GRADE CBO II, LTD THE BANK OF NEW YORK TRUST COMPANY, AS TRUSTEE ATTN: GLOBAL CORPORATE TRUST- SOLAR INVESTMENT GRADE CBO II, LTD 601 TRAVIS, 16TH FLOOR HOUSTON, TX 77002	66915	07/02/2010	Lehman Brothers Special Financing Inc.	Secured Unsecured	\$660,000.00 \$3,405,113.62	Unsecured	\$4,065,113.62
					Subtotal	\$4,065,113.62		
17	SWIFT MASTER AUTO RECEIVABLES TRUST C/O ALLY FINANCIAL INC. ATTN: STEPHEN VAN DOLSEN 1185 AVENUE OF THE AMERICAS 2ND FLOOR NEW YORK, NY 10036	67867	01/30/2012	Lehman Brothers Special Financing Inc.	Secured	\$36,968,786.94*	Unsecured	\$36,968,786.94*
18	WINNING MIND, LLC 1010 UNIVERSITY AVE., #265 SAN DIEGO, CA 92103	1428	12/23/2008	Lehman Brothers Holdings Inc.	Priority Unsecured	\$10,950.00 \$20,695.62	Unsecured	\$31,645.62
					Subtotal	\$31,645.62		
					TOTAL	\$85,821,927.78	TOTAL	\$85,821,927.78

\* - Indicates claim contains unliquidated and/or undetermined amounts

† - Indicates that the Debtor on the filed proof of claim has been previously ordered modified to the Debtor listed on this exhibit

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**EXHIBIT P**  
**(Proposed Order – ECF No. 26086)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING DEBTORS' OBJECTION  
TO CLAIM OF GADECO, LLC (CLAIM NO. 32441)**

Upon the objection, dated March 7, 2012 (the “Objection”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure to disallow and expunge the claim filed by Gadeco, LLC (“Gadeco”), Claim No. 32441 (the “Gadeco Claim”) on the basis that the Debtors have no liability for the Gadeco Claim, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Objection is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Gadeco Claim is disallowed and expunged with prejudice; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.